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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated Thursday, 26 May 2022 (the “**Prospectus**”) issued by Yoho Group Holdings Limited (友和集團控股有限公司) (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for any Shares or other securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Shares should be taken solely in reliance on the information provided in the Prospectus.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of U.S. persons, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act or any state securities law in the United States. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

In connection with the Global Offering, CMBC Securities Company Limited, as the Stabilising Manager, or any person acting for it may, to the extent permitted by applicable laws of Hong Kong or elsewhere, over-allocate or effect any other transactions with a view to supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing on the Listing Date and ending on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, i.e. Thursday, 30 June 2022. Any relevant market purchases of Shares may be carried out in jurisdictions where it is permissible to do so, in each case, in compliance with all applicable laws, rules and regulations, including those of Hong Kong (such as the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong)). However, there is no obligation on the Stabilising Manager or any person acting for it to conduct any such stabilising action, which if commenced, will be done at the absolute discretion of the Stabilising Manager or any person acting for it, and may be discontinued at any time. Further, any such stabilising action is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, i.e. Thursday, 30 June 2022, in any event. Potential investors should note that after this date, when no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters. The Over-allotment Option is exercisable by the Sole Global Coordinator on behalf of the International Underwriters pursuant to the International Underwriting Agreement at any time within the period commencing on the Listing Date and ending on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, i.e. Thursday, 30 June 2022, to require the Company to allot and issue up to 8,250,000 additional new Shares (representing 15% of the initial number of the Offer Shares) at the Offer Price to cover over-allocations in the International Offering, if any.

Potential investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement upon occurrence of any of the events set out in “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Friday, 10 June 2022).



## Yoho Group Holdings Limited

### 友和集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

#### GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 55,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 5,500,000 Shares
Number of International Offer Shares	: 49,500,000 Shares (subject to the Over-allotment Option)
Final Offer Price	: HK\$2.10 per Offer Share, plus brokerage of 1.00%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and Financial Reporting Council transaction levy of 0.00015%
Nominal value	: US\$0.0001 per Share
Stock code	: 2347

#### Sole Sponsor



#### Financial Adviser



#### Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager



#### Other Joint Bookrunners and other Joint Lead Managers



#### Other Joint Lead Managers



## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

### SUMMARY

#### Offer Price

- The Offer Price has been determined at HK\$2.10 per Offer Share (excluding brokerage of 1.00%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and Financial Reporting Council transaction levy of 0.00015%).

#### Net Proceeds from the Global Offering

- Based on the Offer Price of HK\$2.10 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised at all, is estimated to be approximately HK\$74.7 million. The Company intends to apply such net proceeds in the manner as set out in “Net Proceeds from the Global Offering” in this announcement.
- If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$17.4 million for the issue of 8,250,000 additional Offer Shares. In such event, the Company will increase the intended use of net proceeds on a pro rata basis according to the use of proceeds as set out in “Net Proceeds from the Global Offering” in this announcement.

#### Level of Applications in the Hong Kong Public Offering

- The Hong Kong Offer Shares have been over-subscribed. A total of 4,622 valid applications have been received pursuant to the Hong Kong Public Offering (being applications made through the **HK eIPO White Form** service or the **CCASS EIPO** service) for a total of 46,020,000 Hong Kong Offer Shares, representing approximately 8.37 times of the number of 5,500,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering represents less than 15 times of the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering, and the Sole Global Coordinator has decided not to exercise its authority to re-allocate Offer Shares originally included in the International Offering to the Hong Kong Public Offering in accordance with guidance letter HKEX-GL91-18, no reallocation procedure as described in “Structure of the Global Offering — Hong Kong Public Offering — Reallocation and Clawback” in the Prospectus has taken place. The final number of Hong Kong Offer Shares available under the Hong Kong Public Offering is 5,500,000 Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), which have been allocated to 1,243 successful applicants under the Hong Kong Public Offering.

## International Offering

- The International Offer Shares have been over-subscribed, and the over-subscription in the International Offering represents approximately 1.23 times of the number of 49,500,000 International Offer Shares initially available under the International Offering. As the over-subscription in the Hong Kong Public Offering represents less than 15 times of the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering, and the Sole Global Coordinator has decided not to exercise its authority to re-allocate Offer Shares originally included in the International Offering to the Hong Kong Public Offering in accordance with guidance letter HKEX-GL91-18, no reallocation procedure as described in “Structure of the Global Offering — Hong Kong Public Offering — Reallocation and Clawback” in the Prospectus has taken place. The final number of International Offer Shares available under the International Offering is 49,500,000 Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- There are a total of 159 places under the International Offering. An over-allocation of 8,250,000 International Offer Shares has been made. A total of 109 places have been allotted five board lots of International Offer Shares or less, representing approximately 68.6% of the total number of places under the International Offering. These places have been allotted approximately 1.2% of the International Offer Shares initially available under the International Offering (before any exercise of the Over-allotment Option).
- The International Offering is conducted in compliance with the Placing Guidelines for Equity Securities in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). The Directors confirm that save as disclosed in “International Offering — Placing of International Offer Shares with Consent under Paragraph 5(2) of Placing Guidelines” in this announcement, no International Offer Share has been allocated to the core connected persons of the Company, the Directors, the existing Shareholders or their respective close associates (whether in their own names or through nominees) or any other persons as described in paragraph 5 of the Placing Guidelines. None of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Underwriters, their respective affiliate companies, and the connected clients (as defined in the Placing Guidelines) of the lead broker (as defined in the Placing Guidelines) or of any distributors (as defined in the Placing Guidelines) has taken up any Offer Share for its own benefits under the Global Offering.
- The Directors confirm that none of the places under the International Offering will be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Global Offering. Accordingly, the Directors confirm that none of the places will become a substantial shareholder of the Company after the International Offering, and there will not be any new substantial shareholder of the Company immediately after completion of the Capitalisation Issue and the Global Offering.

- To the best of the knowledge of the Directors, save as disclosed in “International Offering — Placing of International Offer Shares with Consent under Paragraph 5(2) of Placing Guidelines” in this announcement, (i) none of the Offer Shares subscribed for by the placees or the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the members of the public who or which have subscribed for the Offer Shares is accustomed to taking instructions from any of Directors, chief executive, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in their names or otherwise held by them.

### **Placing of International Offer Shares with Consent under Paragraph 5(2) of Placing Guidelines**

- The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules and the consent under paragraph 5(2) of Appendix 6 (Placing Guidelines for Equity Securities (the “**Placing Guidelines**”)) to the Listing Rules, in connection with the placing of International Offer Shares to the placees set out in “International Offering — Placing of International Offer Shares with Consent under Paragraph 5(2) of Placing Guidelines” in this announcement.

### **Over-allotment Option**

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters. The Over-allotment Option is exercisable by the Sole Global Coordinator on behalf of the International Underwriters pursuant to the International Underwriting Agreement at any time within the period commencing on the Listing Date and ending on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, i.e. Thursday, 30 June 2022, to require the Company to allot and issue up to 8,250,000 additional new Shares (representing 15% of the initial number of the Offer Shares) at the Offer Price to cover over-allocations in the International Offering, if any.
- There has been an over-allocation of 8,250,000 International Offer Shares, which will be settled using the Shares to be borrowed through the stock borrowing arrangement under the Stock Borrowing Agreement entered into between The Mearas Venture and the Stabilising Manager. Such borrowed Shares may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made. In addition, the Company will ensure or procure that a public announcement in compliance with the Securities and Futures (Price Stabilizing) Rules will be made within seven days of the expiration of the stabilising period (which will begin on the Listing Date and end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, i.e. Thursday, 30 June 2022). As at the date of this announcement, the Over-allotment Option has not been exercised.

## Lock-up Undertakings

- The Controlling Shareholders and the Pre-IPO investors are subject to certain lock-up undertakings as set out in “Lock-up Undertakings” in this announcement.

## Results of Allocation

- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration/certificate of incorporation numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:
  - in this announcement to be posted on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.yohohongkong.com](http://www.yohohongkong.com) by no later than 9:00 a.m. on Thursday, 9 June 2022.

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” in this announcement refer to the Hong Kong identity card numbers, passport numbers, Hong Kong business registration numbers, certificate of incorporation numbers or beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” in this announcement are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants, since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

- from the “IPO Results” function in the **IPO App** and the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) or [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 9 June 2022 to 12:00 midnight on Wednesday, 15 June 2022; and
- from the results allocation telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 9 June 2022 to Tuesday, 14 June 2022 on a business day (excluding Saturday, Sunday and public holidays in Hong Kong).

## **Despatch/Collection of Share Certificates/e-Auto Refund Payment Instructions/Refund Cheques**

- For each applicant applying for Hong Kong Offer Shares through the **HK eIPO White Form** service:
  - Where an application has been made for 1,000,000 Hong Kong Offer Shares or more and the application is wholly or partially successful, Share certificate(s) may be collected from the Hong Kong Share Registrar at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 9 June 2022 or such other date as notified by the Company as the date of despatch/collection of Share certificates/e-Auto Refund payment instructions/refund cheques.

An individual who is eligible for personal collection must not authorise any other person(s) to make collection on his behalf. A corporate applicant which is eligible for personal collection must attend by its authorised representative(s) bearing a letter of authorisation from such corporation stamped with the corporation's chop. Both an individual and authorised representative(s) (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

If Share certificate(s) are not collected personally within the time specified for collection, they will be sent to the address specified in the application instructions by ordinary post at the applicant's own risk.

- Where an application has been made for less than 1,000,000 Hong Kong Offer Shares, the Share certificate(s) (where applicable) will be sent to the address specified in the application instructions on Thursday, 9 June 2022 by ordinary post at the applicant's own risk.
- Where the application monies have been paid from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions.
- Where the application monies have been paid from multiple bank accounts, any refund monies will be despatched to the address as specified in the application instructions in the form of refund cheque(s) in favour of the applicant (or, in the case of joint applications, the first-named applicant) by ordinary post at the own risk of the applicant(s).

- For each applicant applying for Hong Kong Offer Shares through the **CCASS EIPO** service:
  - For the purposes of allocating Hong Kong Offer Shares, HKSCC Nominees will not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit instructions are given will be treated as an applicant.
  - Where the application is wholly or partially successful, the Share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for the credit of the designated CCASS Participant's stock account or the applicant's CCASS Investor Participant stock account on Thursday, 9 June 2022, or on any other date determined by HKSCC or HKSCC Nominees.
  - The applicant should check the application results of CCASS Participants (and where the CCASS Participant is a broker or custodian, information relating to the relevant beneficial owner is included) and the successful applicants' Hong Kong identity card number/passport number or other identification code (Hong Kong business registration number for corporations) published by the Company on Thursday, 9 June 2022 in the manners specified in "Results of Allocation" in this announcement, and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 9 June 2022 or such other date as determined by HKSCC or HKSCC Nominees.
  - Where the applicant has instructed a broker or custodian to give **electronic application instructions** on his/its behalf, the applicant can also check the number of Hong Kong Offer Shares allotted to him/it and the amount of refund monies (if any) payable to him/it with that broker or custodian.
  - Where the applicant has applied as a CCASS Investor Participant, he/it can also check the number of Hong Kong Offer Shares allotted to him/it and the amount of refund monies (if any) payable to him/it via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 9 June 2022. Immediately following the credit of the Hong Kong Offer Shares to the applicant's stock account and the credit of refund monies to his/its bank account, HKSCC will also make available to him/it an activity statement showing the number of Hong Kong Offer Shares credited to his/its CCASS Investor Participant stock account and the amount of refund monies (if any) credited to his/its designated bank account.
  - Refund of the application monies (if any) in respect of wholly and partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage, SFC transaction levy, Stock Exchange trading fee and Financial Reporting Council transaction levy but without interest) will be credited to the applicant's designated bank account or the designated bank account of the applicant's broker or custodian on Thursday, 9 June 2022.



- Share certificates will only become valid at 8:00 a.m. on Friday, 10 June 2022 provided that the Global Offering has become unconditional and the right of termination described in “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus has not been exercised.
- No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application.

### **Public Float**

- The Directors confirm that
  - (i) immediately following completion of the Capitalisation Issue and the Global Offering (assuming no exercise of the Over-allotment Option), at least 25% of the total number of issued Shares will be held by the public, in compliance with the requirement under Rule 8.08(1) of the Listing Rules;
  - (ii) the Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; and
  - (iii) the three largest public Shareholders will not hold more than 50% of the Shares held in public hands at the time of Listing, in compliance with Rule 8.08(3) of the Listing Rules.

### **Commencement of Dealings**

- Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 10 June 2022, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 10 June 2022. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares will be 2347.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should beware of the risks that the price of the Shares could fluctuate significantly even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

## **OFFER PRICE**

The Offer Price has been determined at HK\$2.10 per Offer Share (excluding brokerage of 1.00%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and Financial Reporting Council transaction levy of 0.00015%).

## **NET PROCEEDS FROM THE GLOBAL OFFERING**

Based on the Offer Price of HK\$2.10 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised at all, is estimated to be approximately HK\$74.7 million.

The Company intends to apply such net proceeds from the Global Offering for the following purposes, further details of which are set out in “Future Plans and Use of Proceeds” in the Prospectus:

- approximately HK\$15.2 million (or approximately 20.4% of the net proceeds) will be used to capture a larger market share through organic growth;
- approximately HK\$5.3 million (or approximately 7.1% of the net proceeds) will be used to expand the product offerings on the e-commerce platform(s) of the Group through the launch of online marketplace operations;
- approximately HK\$6.4 million (or approximately 8.6% of the net proceeds) will be used to expand services of the Group to customers in the PRC and, in particular, the Greater Bay Area;
- approximately HK\$6.9 million (or approximately 9.2% of the net proceeds) will be used to strengthen the Group’s supply chain capabilities;
- approximately HK\$8.8 million (or approximately 11.8% of the net proceeds) will be used to further invest in brand management and marketing to increase mass awareness of the Group and the effectiveness of the Group’s marketing activities;
- approximately HK\$14.4 million (or approximately 19.2% of the net proceeds) will be used to expand the teams of staff of the Group in support of the Group’s business strategies;
- approximately HK\$10.2 million (or approximately 13.7% of the net proceeds) will be used to acquire companies in e-commerce-related industries; and
- approximately HK\$7.5 million (or approximately 10.0% of the net proceeds) will be used as the general working capital of the Group.

If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$17.4 million for the issue of 8,250,000 additional Offer Shares. In such event, the Company will increase the intended use of net proceeds for the above purposes on a pro rata basis. For further information, please refer to “Future Plans and Use of Proceeds” in the Prospectus.

## **LEVEL OF APPLICATIONS IN THE HONG KONG PUBLIC OFFERING**

The Company announces that the Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been over-subscribed. At the close of the application lists at 12:00 noon on Tuesday, 31 May 2022, a total of 4,622 valid applications have been received pursuant to the Hong Kong Public Offering (being applications made through the **HK eIPO White Form** service or the **CCASS EIPO** service) for a total of 46,020,000 Hong Kong Offer Shares, representing approximately 8.37 times of the number of 5,500,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, among which:

- 4,617 valid applications were made in respect of a total of 36,020,000 Hong Kong Offer Shares under the Hong Kong Public Offering, each with an aggregate subscription amount based on the maximum Offer Price of HK\$2.60 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and Financial Reporting Council transaction levy of 0.00015%) of HK\$5 million or less, representing approximately 13.10 times of the number of 2,750,000 Hong Kong Offer Shares initially available in Pool A of the Hong Kong Public Offering; and
- five valid applications were made in respect of a total of 10,000,000 Hong Kong Offer Shares under the Hong Kong Public Offering, each with an aggregate subscription amount based on the maximum Offer Price of HK\$2.60 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and Financial Reporting Council transaction levy of 0.00015%) of more than HK\$5 million, representing approximately 3.64 times of the number of 2,750,000 Hong Kong Offer Shares initially available in Pool B of the Hong Kong Public Offering.

Under the Hong Kong Public Offering, (i) no application has been rejected due to dishonored payments; (ii) no invalid application has been identified for not having been completed in accordance with the instructions; (iii) no multiple application or suspected multiple application has been identified and rejected; and (iv) no application for more than 2,750,000 (being 50% of the 5,500,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

As the over-subscription in the Hong Kong Public Offering represents less than 15 times of the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering, and the Sole Global Coordinator has decided not to exercise its authority to re-allocate Offer Shares originally included in the International Offering to the Hong Kong Public Offering in accordance with guidance letter HKEX-GL91-18, no reallocation procedure as described in “Structure of the Global Offering — Hong Kong Public Offering — Reallocation and Clawback” in the Prospectus has taken place. The final number of Hong Kong Offer Shares available under the Hong Kong Public Offering is 5,500,000 Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), which have been allocated to 1,243 successful applicants under the Hong Kong Public Offering.

The Hong Kong Offer Shares have been conditionally allocated on the basis set out in “Basis of Allocation under the Hong Kong Public Offering” in this announcement.

## **INTERNATIONAL OFFERING**

The International Offer Shares have been over-subscribed, and the over-subscription in the International Offering represents approximately 1.23 times of the number of 49,500,000 International Offer Shares initially available under the International Offering. As the over-subscription in the Hong Kong Public Offering represents less than 15 times of the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering, and the Sole Global Coordinator has decided not to exercise its authority to re-allocate Offer Shares originally included in the International Offering to the Hong Kong Public Offering in accordance with guidance letter HKEX-GL91-18, no reallocation procedure as described in “Structure of the Global Offering — Hong Kong Public Offering — Reallocation and Clawback” in the Prospectus has taken place. The final number of International Offer Shares available under the International Offering is 49,500,000 Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

There are a total of 159 places under the International Offering. An over-allocation of 8,250,000 International Offer Shares has been made. A total of 109 places have been allotted five board lots of International Offer Shares or less, representing approximately 68.6% of the total number of places under the International Offering. These places have been allotted approximately 1.2% of the International Offer Shares initially available under the International Offering (before any exercise of the Over-allotment Option).

## Placing of International Offer Shares with Consent under Paragraph 5(2) of Placing Guidelines

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules and the consent under paragraph 5(2) of the Placing Guidelines, in connection with the placing of International Offer Shares to the following places:

Placee	Description and relationship with the Company	Numbers of International Offer Shares allocated	Approximate percentage of Offer Shares (before any exercise of the Over-allotment Option)	Approximate percentage of total issued share capital of the Company immediately following completion of the Capitalisation Issue and the Global Offering (before any exercise of the Over-allotment Option)
Mr. Wu Shang Hong Jason	An existing Shareholder who is directly interested in approximately 0.2% of the issued share capital of the Company immediately following completion of the Capitalisation Issue and the Global Offering (before any exercise of the Over-allotment Option)	470,000	0.9%	0.1%
Ms. Chiang Lai Ling	An existing Shareholder who is directly and indirectly through Wealth Power Asia Investment Ltd (an entity in which she holds approximately 33.3% of the equity interest) interested in an aggregate of approximately 3.4% of the issued share capital of the Company immediately following completion of the Capitalisation Issue and the Global Offering (before any exercise of the Over-allotment Option)	1,428,000	2.6%	0.3%

Placee	Description and relationship with the Company	Numbers of International Offer Shares allocated	Approximate percentage of Offer Shares (before any exercise of the Over-allotment Option)	Approximate percentage of total issued share capital of the Company immediately following completion of the Capitalisation Issue and the Global Offering (before any exercise of the Over-allotment Option)
Shanghai Fame Limited	<p>An entity wholly owned by Gaw Capital Partners, whose managing principals include the existing Shareholders Mr. Goodwin Gaw, Mr. Kenneth Gaw, Ms. Christina Gaw and Mr. Pang Hing Bong Humbert</p> <p>Mr. Goodwin Gaw, Mr. Kenneth Gaw, Ms. Christina Gaw and Mr. Pang Hing Bong Humbert are the ultimate beneficial owners of 60%, 30%, 5% and 5% of the equity interest in GCP Properties Limited (“GCP Properties”) respectively, and GCP Properties is the holding company of Method King Limited, which directly holds approximately 1.6% of the issued share capital of the Company immediately following completion of the Capitalisation Issue and the Global Offering (before any exercise of the Over-allotment Option).</p> <p>Method King Limited and Shanghai Fame Limited in aggregate hold approximately 2.3% of the issued share capital of the Company immediately following completion of the Capitalisation Issue and the Global Offering (before any exercise of the Over-allotment Option).</p>	3,738,000	6.8%	0.7%

The International Offering is conducted in compliance with the Placing Guidelines. The Directors confirm that save as disclosed above, no International Offer Share has been allocated to the core connected persons of the Company, the Directors, the existing Shareholders or their respective close associates (whether in their own names or through nominees) or any other persons as described in paragraph 5 of the Placing Guidelines. None of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Underwriters, their respective affiliate companies, and the connected clients (as defined in the Placing Guidelines) of the lead broker (as defined in the Placing Guidelines) or of any distributors (as defined in the Placing Guidelines) has taken up any Offer Share for its own benefits under the Global Offering.

The Directors confirm that none of the placees under the International Offering will be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Global Offering. Accordingly, the Directors confirm that none of the placees will become a substantial shareholder of the Company after the International Offering, and there will not be any new substantial shareholder of the Company immediately after completion of the Capitalisation Issue and the Global Offering.

To the best of the knowledge of the Directors, save as disclosed in “International Offering — Placing of International Offer Shares with Consent under Paragraph 5(2) of Placing Guidelines” in this announcement, (i) none of the Offer Shares subscribed for by the placees or the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the members of the public who or which have subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in their names or otherwise held by them.

### **Over-allotment Option**

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters. The Over-allotment Option is exercisable by the Sole Global Coordinator on behalf of the International Underwriters pursuant to the International Underwriting Agreement at any time within the period commencing on the Listing Date and ending on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, i.e. Thursday, 30 June 2022, to require the Company to allot and issue up to 8,250,000 additional new Shares (representing 15% of the initial number of the Offer Shares) at the Offer Price to cover over-allocations in the International Offering, if any.

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There has been an over-allocation of 8,250,000 International Offer Shares, which will be settled using the Shares to be borrowed through the stock borrowing arrangement under the Stock Borrowing Agreement entered into between The Mearas Venture and the Stabilising Manager. Such borrowed Shares may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made. In addition, the Company will ensure or procure that a public announcement in compliance with the Securities and Futures (Price Stabilizing) Rules will be made within seven days of the expiration of the stabilising period (which will begin on the Listing Date and end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, i.e. Thursday, 30 June 2022).

As at the date of this announcement, the Over-allotment Option has not been exercised.

## LOCK-UP UNDERTAKINGS

Pursuant to the respective agreements, applicable rules and/or the undertakings given by the Shareholders, each of the following Shareholders is subject to certain lock-up undertakings in respect of Shares directly held by them which will expire on respective dates as set forth below:

Name of Shareholder	Shares directly held immediately following completion of the Capitalisation Issue and the Global Offering which are subject to lock-up undertaking upon Listing	Approximate percentage of total number of issued Shares immediately following completion of the Capitalisation Issue and the Global Offering (before any exercise of the Over-allotment Option)	Last day of the lock-up period (Note 1)
	Number of Shares directly held		
<b>Pre-IPO Investors (Note 2)</b>			
Beyond Ventures Vehicle	35,676,935	7.1%	10 December 2022
Ms. Chiang Lai Ling (Note 3)	13,862,439	2.8%	10 December 2022
Japan Home Centre (Management) Ltd	12,332,564	2.5%	10 December 2022
Welight Innovation L.P.	11,281,461	2.3%	10 December 2022
Royce City (MHT) Limited	10,400,837	2.1%	10 December 2022
Method King Limited	7,801,268	1.6%	10 December 2022
Mr. Szeto Chi Yan Stanley	8,166,677	1.6%	10 December 2022
iClick Interactive Asia Limited	4,468,321	0.9%	10 December 2022
Mr. Tsang Wing Fung	3,798,071	0.8%	10 December 2022
Triple Gold Enterprise Limited	2,877,598	0.6%	10 December 2022
Cell Rising Capital (BVI) Limited	2,507,621	0.5%	10 December 2022
Mr. Man Lap	2,234,160	0.4%	10 December 2022
Mr. Yeung Sheng Wu Danny	2,234,160	0.4%	10 December 2022
Sweetie Well Global Investment Limited	2,234,160	0.4%	10 December 2022
EVO Fund	2,055,428	0.4%	10 December 2022
Wealth Power Asia Investment Ltd	1,603,233	0.3%	10 December 2022
Ms. Lam Suk Ling Shirley	1,233,256	0.2%	10 December 2022
Mr. Adamczyk Alexis Thomas David	1,027,714	0.2%	10 December 2022
Mr. Hoong Cheong Thard	1,027,714	0.2%	10 December 2022



Name of Shareholder	Shares directly held immediately following completion of the Capitalisation Issue and the Global Offering which are subject to lock-up undertaking upon Listing	Approximate percentage of total number of issued Shares immediately following completion of the Capitalisation Issue and the Global Offering (before any exercise of the Over-allotment Option)	Last day of the lock-up period (Note 1)
	Number of Shares directly held		
Ms. Chiu Jennifer Wendy	966,052	0.2%	10 December 2022
Ms. Chiu Wing Kwan Winnie	966,052	0.2%	10 December 2022
Ms. Tao Mei Shan Lisa	670,247	0.1%	10 December 2022
Mr. Tsoi Yiu Ting	616,629	0.1%	10 December 2022
Mr. Chiu Ka Kui Kenneth	513,857	0.1%	10 December 2022
Mr. Wu Arthur	513,857	0.1%	10 December 2022
Mr. Wu Shang Hong Jason (Note 4)	513,857	0.1%	10 December 2022
Mr. Leung Hon Fai Kevin	513,857	0.1%	10 December 2022
Mr. Rondouin Hugues Louis Gabriel	493,302	0.1%	10 December 2022
Infinity Evergreen Limited	411,085	0.1%	10 December 2022
Ms. Li Ying	205,544	0.0%	10 December 2022
Ms. Geffner Xin Yue Jasmine	123,327	0.0%	10 December 2022
Ms. Shi Huiting	123,327	0.0%	10 December 2022
<b>Controlling Shareholders (Note 5)</b>			
Mr. Wu, Ms. Tsui, The Mearas Venture, The Wings Venture and Yo Cheers (BVI)	311,545,390	62.3%	
• First Six-month Period after Listing			10 December 2022
• Second Six-month Period after Listing			10 June 2023

*Notes:*

- (1) After the date indicated, the respective lock-up undertaking shall no longer apply and the relevant Shareholder shall be entitled to deal in the Shares without being subject to the same.
- (2) Pursuant to the 2021 Shareholders Agreement, the Shares held by the Pre-IPO Investors (except ITVFC) will be subject to a lock-up period of six months following the Listing. For further details, please refer to “History, Reorganisation and Corporate Structure — Pre-IPO Investment — Lock-up period” in the Prospectus.
- (3) The number of Shares held by Ms. Chiang Lai Ling immediately following completion of the Capitalisation Issue and the Global Offering presented in the table is exclusive of the 1,428,000 International Offer Shares placed to Ms. Chiang Lai Ling in the International Offering, which are not subject to any lock-up undertaking. Please refer to “International Offering — Placing of International Offer Shares with Consent under Paragraph 5(2) of Placing Guidelines” in this announcement for further details of the placing arrangement.
- (4) The number of Shares held by Mr. Wu Shang Hong Jason immediately following completion of the Capitalisation Issue and the Global Offering presented in the table is exclusive of the 470,000 International Offer Shares placed to him in the International Offering, which are not subject to any lock-up undertaking. Please refer to “International Offering – Placing of International Offer Shares with Consent under Paragraph 5(2) of Placing Guidelines” in this announcement for further details of the placing arrangement.
- (5) Under Rule 10.07 of the Listing Rules, the Hong Kong Underwriting Agreement and the International Underwriting Agreement, the Controlling Shareholders, namely Mr. Wu, Ms. Tsui, The Mearas Venture, The Wings Venture and Yo Cheers (BVI), are subject to, among others, (i) restrictions on disposal of Shares during the period commencing on the date by reference to which disclosure of the shareholding of the Controlling Shareholders is made in the Prospectus or the date of the Hong Kong Underwriting Agreement or the date of the International Underwriting Agreement (as the case may be) and ending on the date which is six months from the Listing Date (the “**First Six-month Period after Listing**”); and (ii) restrictions on disposal of Shares during the period of six months commencing on the date on which the First Six-month Period after Listing expires (the “**Second Six-month Period after Listing**”) if he, she or it would cease to be a controlling shareholder (as defined in the Listing Rules) of the Company immediately following such a disposal. Please refer to “Underwriting — Underwriting Arrangements and Expenses — Undertakings to the Stock Exchange pursuant to the Listing Rules — Undertakings by our Controlling Shareholders” and “Underwriting — Underwriting Arrangements and Expenses — Undertakings pursuant to the Hong Kong Underwriting Agreement — Undertakings by our Controlling Shareholders” in the Prospectus for further details.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to satisfaction of the conditions set out in “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, 4,622 valid applications made by the public through the **HK eIPO White Form** service or the **CCASS EIPO** service will be conditionally allocated on the basis set out below:

Pool A			Approximate percentage allotted of the total number of shares applied for
Number of shares applied for	Number of valid applications	Basis of allocation/ballot	
2,000	3,040	608 out of 3,040 applicants to receive 2,000 shares	20.00%
4,000	469	104 out of 469 applicants to receive 2,000 shares	11.09%
6,000	195	48 out of 195 applicants to receive 2,000 shares	8.21%
8,000	150	42 out of 150 applicants to receive 2,000 shares	7.00%
10,000	196	66 out of 196 applicants to receive 2,000 shares	6.73%
12,000	65	26 out of 65 applicants to receive 2,000 shares	6.67%
14,000	26	12 out of 26 applicants to receive 2,000 shares	6.59%
16,000	22	11 out of 22 applicants to receive 2,000 shares	6.25%
18,000	111	58 out of 111 applicants to receive 2,000 shares	5.81%
20,000	154	85 out of 154 applicants to receive 2,000 shares	5.52%
30,000	50	39 out of 50 applicants to receive 2,000 shares	5.20%
40,000	33	2,000 shares	5.00%
50,000	23	2,000 shares plus 5 out of 23 applicants to receive an additional 2,000 shares	4.87%
60,000	13	2,000 shares plus 5 out of 13 applicants to receive an additional 2,000 shares	4.62%
70,000	19	2,000 shares plus 11 out of 19 applicants to receive an additional 2,000 shares	4.51%
80,000	10	2,000 shares plus 8 out of 10 applicants to receive an additional 2,000 shares	4.50%
90,000	2	4,000 shares	4.44%
100,000	20	4,000 shares plus 3 out of 20 applicants to receive an additional 2,000 shares	4.30%
200,000	10	6,000 shares	3.00%
300,000	2	8,000 shares	2.67%
400,000	2	10,000 shares	2.50%
500,000	3	12,000 shares	2.40%
1,400,000	1	32,000 shares	2.29%
1,800,000	1	40,000 shares	2.22%
Total	<u>4,617</u>	<b>Total number of Pool A successful applicants: 1,238</b>	

## Pool B

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
2,000,000	5	550,000 shares	27.50%
Total	<u>5</u>	<b>Total number of Pool B successful applicants: 5</b>	

The final number of Hong Kong Offer Shares available under the Hong Kong Public Offering is 5,500,000 Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

### RESULTS OF ALLOCATION

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration/certificate of incorporation numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:

- in this announcement to be posted on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.yohohongkong.com](http://www.yohohongkong.com) by no later than 9:00 a.m. on Thursday, 9 June 2022.

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed "Results of Applications Made by **HK eIPO White Form**" in this announcement refer to the Hong Kong identity card numbers, passport numbers, Hong Kong business registration numbers, certificate of incorporation numbers or beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed "Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS" in this announcement are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants, since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by **HK eIPO White Form**" and "Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

- from the "IPO Results" function in the **IPO App** and the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) or [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 9 June 2022 to 12:00 midnight on Wednesday, 15 June 2022; and

- from the results allocation telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 9 June 2022 to Tuesday, 14 June 2022 on a business day (excluding Saturday, Sunday and public holidays in Hong Kong).

## SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of the allotment results under the Global Offering:

- the number of Offer Shares subscribed for by the top 1, 5, 10, 20 and 25 places under the International Offering, their subscription percentages in the International Offering, their subscription percentages in the International Offering and the Global Offering, and their shareholding percentages upon Listing are as follows:

Placee(s)	Number of Shares subscribed for in the International Offering (Note 1)	Number of Shares held upon Listing	Subscription	Subscription	Subscription	% of issued		
			as a % of International Offer Shares (assuming no exercise of the Option) (Note 2)	as a % of International Offer Shares (assuming the Option is exercised in full)	as a % of International Offer Shares (assuming no exercise of the Option) (Note 2)	Subscription as a % of Offer Shares (assuming the Option is exercised in full)	Shares held upon Listing (assuming no exercise of the Option) (Note 2)	% of issued Shares held upon Listing (assuming the Option is exercised in full)
Top 1	9,520,000	9,520,000	19.2%	16.5%	17.3%	15.1%	1.9%	1.9%
Top 5	26,872,000	26,872,000	54.3%	46.5%	48.9%	42.5%	5.4%	5.3%
Top 10	38,266,000	38,266,000	77.3%	66.3%	69.6%	60.5%	7.7%	7.5%
Top 20 (Note 3)	49,294,000	64,759,672	99.6%	85.4%	89.6%	77.9%	13.0%	12.7%
Top 25 (Note 3)	51,674,000	67,139,672	104.4%	89.5%	94.0%	81.7%	13.4%	13.2%

- the number of Offer Shares subscribed for by the top 1, 5, 10, 20 and 25 Shareholders upon Listing, the number of Offer Shares to be directly held by them upon Listing, their subscription percentages in the International Offering and the Global Offering, and their shareholding percentages upon Listing are as follows:

Shareholder(s)	Number of Shares subscribed for in the Global Offering (Note 1)	Number of Shares held upon Listing	Subscription	Subscription	Subscription	Subscription	% of issued	% of issued
			as a % of International Offer Shares (assuming no exercise of the Over-allotment Option) (Note 2)	as a % of International Offer Shares (assuming the Over-allotment Option is exercised in full)	as a % of International Offer Shares (assuming no exercise of the Over-allotment Option) (Note 2)	as a % of International Offer Shares (assuming the Over-allotment Option is exercised in full)	Shares held upon Listing (assuming no exercise of the Over-allotment Option) (Note 2)	Shares held upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1 (Note 4)	-	311,545,390	-	-	-	-	62.3%	61.3%
Top 5 (Note 5)	5,166,000	387,987,829	10.4%	8.9%	9.4%	8.2%	77.6%	76.3%
Top 10 (Note 5)	22,114,000	434,784,804	44.7%	38.3%	40.2%	35.0%	87.0%	85.5%
Top 20 (Note 5)	35,910,000	464,466,575	72.5%	62.2%	65.3%	56.8%	92.9%	91.4%
Top 25 (Note 5)	39,694,000	474,774,323	80.2%	68.7%	72.2%	62.8%	95.0%	93.4%

*Note:*

- The number of Shares subscribed for in the Global Offering includes over-allocated Shares.
- The number of Shares under subscription includes over-allocated Shares, while the number of International Offer Shares, the number of Offer Shares or the number of issued Shares upon Listing taken into account in calculating the respective percentage does not take into account the Shares to be allotted and issued upon the exercise of the Over-allotment Option.
- The top 20 places and the top 25 places include Ms. Chiang Lai Ling, an existing Shareholder who directly holds 13,862,439 Shares (apart from the International Offer Shares placed to her under the International Offering) and indirectly through Wealth Power Asia Investment Ltd (an entity in which she holds approximately 33.3% of the equity interest) holds 1,603,233 Shares upon completion of the Capitalisation Issue and the Global Offering. Please refer to “International Offering — Placing of International Offer Shares with Consent under Paragraph 5(2) of Placing Guidelines” in this announcement for further details.
- The top 1 Shareholder refers to the Controlling Shareholders, including, collectively, Mr. Wu, Ms. Tsui, The Mearas Venture, The Wings Venture and Yo Cheers (BVI) as a single group of Shareholders. For further details, please refer to “Relationship with Our Controlling Shareholders” in the Prospectus.
- The top 5, top 10, top 20 and top 25 Shareholders each include
  - Ms. Chiang Lai Ling, an existing Shareholder and a placee in the International Offering. Please refer to “International Offering — Placing of International Offer Shares with Consent under Paragraph 5(2) of Placing Guidelines” in this announcement for further details; and
  - Method King Limited and Shanghai Fame Limited, which are collectively deemed to be a single group of Shareholders. Method King Limited, an existing Shareholder, is wholly owned by GCP Properties Limited, which is ultimately beneficially owned by Mr. Goodwin Gaw as to 60%, Mr. Kenneth Gaw as to 30%, Ms. Christina Gaw as to 5%, and Mr. Pang Hing Bong Humbert as to 5%. Shanghai Fame Limited, a placee in the International Offering, is wholly owned by Gaw Capital Partners, whose managing principals include the existing Shareholders Mr. Goodwin Gaw, Mr. Kenneth Gaw, Ms. Christina Gaw and Mr. Pang Hing Bong Humbert. Please refer to “International Offering — Placing of International Offer Shares with Consent under Paragraph 5(2) of Placing Guidelines” in this announcement for further details.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should beware of the risks that the price of the Shares could fluctuate significantly even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

**NOTE:**

Beneficiary Owner Identification Code(s) are codes provided by 1) nominees which make applications as agent for the benefit of another person via **HK eIPO White Form** service or 2) by CCASS participants via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results.

Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” in this announcement refer to Hong Kong identity card numbers, passport numbers, Hong Kong business registration numbers, certificate of incorporation numbers or beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” in this announcement are provided by CCASS participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

**附註：**

實益擁有人識別碼乃 1) 由代名人作為代理為其他人士的利益透過**網上白表**服務而作出申請所提供或 2) 由中央結算系統參與者透過中央結算系統所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以**網上白表**提出申請的配發結果」及「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」兩節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統參與者向香港結算提供其身份證明文件號碼的獲接納申請人，故本公告所載的身份證明文件號碼清單未必為獲接納申請人的完整清單。僅擁有實益姓名但無身份證明文件號碼的申請人因上文所述的個人私隱而不予披露。透過彼等經紀申請認購香港發售股份的申請人可諮詢其經紀查詢彼等的申請結果。

本公告「以**網上白表**提出申請的配發結果」一節所示的身份證明文件號碼指香港身份證號碼、護照號碼、香港商業登記號碼、公司註冊證書編號或實益擁有人識別碼（如有關申請由代名人作為代理為其他人士的利益而作出），而本公告「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」一節所示的該等號碼乃由中央結算系統參與者透過中央結算系統提供。因此，該兩節所示的身份證明文件號碼在本質上有所不同。

### Results of Applications Made by HK eIPO White Form

The followings are the identification document numbers / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants using **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers / Beneficiary Owner Identification Code(s) (Note) are not shown.

#### 以網上白表提出申請的配發結果

以下為使用網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註) (如有提供) 及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
E8840494	2,000		



**NOTE:**

Beneficiary Owner Identification Code(s) are codes provided by 1) nominees which make applications as agent for the benefit of another person via **HK eIPO White Form** service or 2) by CCASS participants via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results.

Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” in this announcement refer to Hong Kong identity card numbers, passport numbers, Hong Kong business registration numbers, certificate of incorporation numbers or beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” in this announcement are provided by CCASS participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

**附註：**

實益擁有人識別碼乃 1) 由代名人作為代理為其他人士的利益透過**網上白表**服務而作出申請所提供或 2) 由中央結算系統參與者透過中央結算系統所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以**網上白表**提出申請的配發結果」及「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」兩節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統參與者向香港結算提供其身份證明文件號碼的獲接納申請人，故本公告所載的身份證明文件號碼清單未必為獲接納申請人的完整清單。僅擁有實益姓名但無身份證明文件號碼的申請人因上文所述的個人私隱而不予披露。透過彼等經紀申請認購香港發售股份的申請人可諮詢其經紀查詢彼等的申請結果。

本公告「以**網上白表**提出申請的配發結果」一節所示的身份證明文件號碼指香港身份證號碼、護照號碼、香港商業登記號碼、公司註冊證書編號或實益擁有人識別碼（如有關申請由代名人作為代理為其他人士的利益而作出），而本公告「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」一節所示的該等號碼乃由中央結算系統參與者透過中央結算系統提供。因此，該兩節所示的身份證明文件號碼在本質上有所不同。

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
001124099-68**195**	2,000	09204414-63**125*	2,000
00113711X-10**305**230	2,000	09280415-68**177*	2,000
001186831-10**253**160	2,000	0944483-09**483**000	2,000
001265756-10**256**025	2,000	0C2496702-10**225**429	2,000
001271973-10**188**260	2,000	0C3782806-10**114**089	2,000
002013669-68**451**	2,000	0C5419091-10**303**875	2,000
002020520-10**224**219	2,000	0C6736511-10**176**792	2,000
0020301-00**301**000	12,000	0E1845725-10**288**169	2,000
002140043-68**171**	2,000	0E5023843-10**228**398	6,000
002200648-68**939**	4,000	0E5243118-10**792**72	2,000
003024061-68**510**	2,000	0E880983A-10**291**466	2,000
003134527-10**247**802	2,000	0G3816639-10**326**0	10,000
003286414-10**296**652	2,000	0K0940054-10**297**486	2,000
003300810-10**278**758	2,000	0K1951548-10**552**36	2,000
004061814-10**280**872	2,000	0K3846814-10**246**192	550,000
004205948-68**759**	2,000	0K4397975-10**289**221	2,000
004270052-10**295**149	2,000	0K8906297-10**315**097	2,000
004302215-68**178**	2,000	0K9778764-10**313**351	2,000
0043846-00**846**000	2,000	0M1797358-10**305**157	2,000
006300065-10**284**608	2,000	0P2576566-10**101**223	2,000
006305414-68**901**	2,000	0P5066186-10**322**327	2,000
007091018-68**768**	2,000	0P5352626-10**221**372	2,000
007104765-10**251**293	2,000	0P6111584-10**161**672	2,000
00716407X-68**516**	2,000	0P9601752-10**280**480	2,000
007233822-10**165**820	2,000	0R2371129-10**180**751	2,000
007266417-10**325**565	2,000	0R3170011-10**286**526	2,000
008018624-68**180**	2,000	0R3419974-10**167**355	2,000
009083666-10**172**686	2,000	0R342062A-10**167**545	2,000
01006003X-10**766**08	2,000	0R4173014-10**312**665	2,000
010091815-10**248**373	2,000	0R4443526-10**223**6	2,000
01016859-66**625*	2,000	0R5967936-10**285**875	2,000
01089227-Z3**653*	2,000	0R6494276-10**144**919	2,000
011011619-68**239**	2,000	0R6722341-10**177**483	2,000
011070024-10**163**532	2,000	0R7233638-10**168**820	2,000
011074555-10**286**682	2,000	0R9512291-10**321**571	2,000
011107216-68**072**	2,000	0V0388637-10**138**386	2,000
011112628-68**690**	2,000	0V0437190-10**290**053	2,000
01114417-67**120*	2,000	0V045043A-10**106**739	4,000
011157727-10**274**450	2,000	0V0473006-10**252**751	2,000
011201012-10**285**405	2,000	0V0791822-10**159**848	2,000
011230855-68**571**	2,000	0V0865737-10**213**197	2,000
01129774X-10**288**271	2,000	0V1374117-10**295**603	2,000
01185012-65**026*	2,000	0V2008564-10**164**216	2,000
011966041-70**27**NG**NG**AO	2,000	0Y0098912-10**314**339	2,000
012062576-68**486**	2,000	0Y0167310-10**533**5	2,000
01264741-68**085*	2,000	0Y0316332-10**116**571	2,000
02019011-60**760*	2,000	0Y0464528-10**255**410	2,000
02053613-68**996*	2,000	0Y1494684-10**799**31	2,000
02143615-66**115*	2,000	0Y1538878-10**119**495	2,000
02203646-62**686*	2,000	0Y1686540-10**251**339	2,000
02280035-62**529*	2,000	0Y1778445-10**148**063	4,000
023470002-CE**NOM**(HK**LT**NO. *023*7000*	6,000	0Y2405057-10**316**192	2,000
023470003-CE**NOM**(HK**LT**NO. *023*7000*	2,000	0Y245273A-10**307**409	2,000
023470004-CE**NOM**(HK**LT**NO. *023*7000*	2,000	0Y2480911-10**181**098	2,000
03040130-65**528*	2,000	0Y249212A-10**102**821	2,000
03071066-66**752*	2,000	0Y322529A-10**184**950	2,000
03083330-69**760*	2,000	0Y3398585-10**185**337	2,000
03250826-Z3**463*	2,000	0Y3534934-10**174**142	2,000
03261630-62**122*	2,000	0Y3607729-10**238**839	2,000
04035722-60**627*	2,000	0Y3969434-10**158**173	2,000
04106015-65**666*	2,000	0Y4947914-10**549**21	2,000
04165440-62**863*	2,000	0Y5232137-10**248**819	2,000
042473(0)-10**930**101**30*	2,000	0Y6733261-10**322**879	2,000
05047710-67**217*	2,000	0Z0374262-10**308**146	2,000
050979715-10**247**148	2,000	0Z0712346-10**252**723	2,000
06255015-63**053*	2,000	0Z1099176-10**180**548	2,000
07131204-62**175*	2,000	0Z1257499-10**158**500	2,000
074433806-10**138**626	2,000	0Z2010497-10**305**326	2,000
08090013-69**216*	2,000	0Z2349974-10**588**20	2,000
08160022-62**983*	2,000	0Z2716918-10**168**751	2,000
08196442-Z3**581*	2,000	0Z2747813-10**559**26	2,000
08260047-62**687*	2,000	0Z3317995-10**113**903	2,000
09093513-63**212*	2,000	0Z3358837-10**163**691	2,000
09101613-69**816*	2,000	0Z3753647-10**792**16	2,000

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註), 其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
0Z4837186-10**314**851	2,000	204027215-10**181**819	2,000
0Z518898A-10**318**248	2,000	204032888-10**259**097	2,000
0Z5392676-10**120**852	2,000	204275962-68**939**	2,000
0Z634280A-10**343**10	2,000	205134083-68**429**	2,000
0Z6459669-10**147**041	2,000	205217680-20**176**085**EF**ETE0*128*2256*	2,000
0Z6605045-10**214**823	2,000	205290024-10**160**113	2,000
0Z6785108-10**184**183	2,000	206162507-10**269**740	2,000
0Z6817484-10**269**417	2,000	206201738-10**147**055	2,000
0Z7063785-10**112**656	2,000	207013813-10**150**752	2,000
0Z7398809-10**268**536	2,000	207019013-60**3-8**15-*	2,000
0Z9214594-10**101**245	2,000	20715343X-10**166**492	2,000
0Z9790382-10**146**952	6,000	207166019-10**243**115	2,000
0Z9902253-10**124**009	2,000	208063010-10**596**09	2,000
10050038-69**785*	2,000	208180012-10**162**821	2,000
10060878-62**901*	2,000	208200020-10**712**18	2,000
10180023-66**972*	2,000	2086877HH-21**749**029**08	6,000
10193123-65**162*	2,000	209010381-10**289**197	2,000
102022014-68**256**	2,000	209054929-10**154**775	2,000
10206611-69**197*	2,000	209182013-68**899**	2,000
102203082-68**550**	2,000	20928521X-68**331**	2,000
1025403X-61**988*	2,000	210010234-62**3-1**95-*	2,000
10303131X-10**964**100**64*	2,000	21010419-M3**621	2,000
103170210-68**049**	2,000	21024681X-10**322**865	2,000
103301621-20**915**MA **NY**	2,000	211220324-10**165**101	2,000
104110882-10**174**301	2,000	2120680HH-21**881**030**33	2,000
10513202X-68**277**	2,000	212156044-10**232**687	2,000
10610082X-10**288**561	2,000	2153878HH-21**018**030**70	2,000
106161520-68**103**	4,000	2155601HH-21**053**031**70	4,000
106205011-11**194**HAN**JU**ONG	2,000	2178913HH-21**994**031**46	2,000
1067929HH-21**968**041**39	2,000	22010319-P5**916	2,000
107011023-10**176**169	2,000	22038119-M5**553	2,000
107065661-10**213**565	2,000	2217779HH-21**880**032**17	2,000
107263415-10**160**186	2,000	2258050HH-21**810**033**42	2,000
108031018-68**514**	2,000	2290266HH-21**088**034**76	2,000
108102015-10**114**439	2,000	23023119-M3**251	2,000
108147025-10**781**48	2,000	23030319-M3**198	2,000
1085380HH-21**812**015**08	2,000	23102719-M3**037	2,000
109036513-68**803**	2,000	23122519-M3**697	2,000
109201477-10**325**840	2,000	23230319-M3**534	2,000
11010619-P5**250	2,000	2331766HH-21**977**036**90	2,000
110200033-10**113**2	6,000	236545851-23**458**085**EF**ETE0*128*2220*	2,000
110291047-10**241**459	2,000	2367102HH-21**887**036**68	2,000
11032217-67**122*	2,000	238142335-23**423**085**EF**ETE0*128*2293*	6,000
11041314-69**015*	2,000	2527339HH-21**867**038**35	2,000
1108145X-60**609*	2,000	2539392HH-21**057**039**12	2,000
111115240-10**165**543	2,000	255536302-25**363**085**EF**ETE0*128*2295*	2,000
111178226-10**162**340	2,000	2558110HH-21**797**039**85	2,000
11142913-67**922*	2,000	2571321HH-21**035**040**11	2,000
11214031X-10**160**943	2,000	2632352HH-21**037**041**07	2,000
11240317-69**669*	2,000	273278168-27**781**085**EF**ETE0*128*2085*	2,000
12010519-M5**766	2,000	2797082HH-21**974**056**43	2,000
12022419-M5**062	2,000	2880918HH-21**963**048**37	2,000
12103512-65**965*	2,000	290037597-29**375**085**EF**ETN0*128*2093*	2,000
12233049-69**799*	2,000	290285C-29**85C	550,000
13022319-M5**960	2,000	2965689HH-21**034**051**66	2,000
13030219-M5**649	2,000	2971013HH-21**019**051**65	2,000
13063019-M5**408	2,000	2999216HH-21**908**052**59	2,000
13070219-M5**726	2,000	3000851HH-21**979**053**06	2,000
13280119-M5**230	2,000	301062218-10**268**300	2,000
14010219-M5**528	4,000	302050015-10**189**949	2,000
14010719-M5**154	2,000	302130010-10**301**282	2,000
14010719-M5**342	4,000	303010965-10**169**180	2,000
1610307HH-21**153**022**47	2,000	303100828-10**276**337	2,000
1625000HH-21**102**022**56	2,000	303155261-10**165**790	2,000
1776816HH-21**900**024**77	2,000	303235826-10**124**695	2,000
19750103-P3**81	2,000	304036324-68**409**	2,000
20006759-H1**045**	2,000	305051316-10**138**091	2,000
20018171-H1**188**	2,000	305195834-10**312**191	2,000
20109002X-68**334**	2,000	305234216-10**150**568	2,000
201270812-10**249**293	2,000	305280037-10**112**220	2,000
202180046-10**131**336	2,000	3059367HH-21**876**077**11	2,000
202211146-10**259**522	2,000	306165417-10**148**312	2,000
202242073-68**769**	2,000	30628232X-68**392**	2,000
203040057-10**177**010	2,000	307080014-10**240**906	2,000

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
309125419-10**291**453	2,000	35052619-M3**735	2,000
309175756-68**887**	2,000	35058319-M5**581	2,000
3096797HH-21**941**056**93	2,000	35058319-M5**801	2,000
31010219-M3**145	2,000	35080219-M3**747	2,000
31010419-M5**936	2,000	35601329H-21**096**069**67	2,000
310105195-88**617**GUJ**DA	2,000	35690258H-21**042**076**95	6,000
31010719-M3**495	2,000	35928571H-21**061**070**37	2,000
31010919-M3**471	2,000	359375300-35**753**085**EF**ETE0*128*2222*	2,000
31010919-M5**007	2,000	36012319-M3**665	2,000
31011019-M3**509	2,000	36012319-M3**957	2,000
31011219-M3**256	2,000	36022921H-21**807**070**89	2,000
31011519-M3**931	2,000	360248041-36**480**085**EF**ETE0*128*2202*	2,000
31011519-M3**997	2,000	36031219-M5**978	2,000
31011519-M5**270	2,000	360322036-36**220**085**EF**ETE0*128*2175*	4,000
31011519-M5**423	2,000	36040219-M3**422	2,000
31011619-M3**958	2,000	36042519-M5**193	2,000
310200838-10**705**09	2,000	36183127H-21**029**070**99	2,000
31022219-M5**506	2,000	36212819-M5**564	2,000
310224970-10**592**71	2,000	36233019-M3**103	2,000
31022519-M5**400	2,000	36233419-M5**264	2,000
31022619-M3**121	2,000	36243019-M3**041	2,000
31023019-M5**031	4,000	36317280H-21**099**077**19	2,000
310256532-68**708**	2,000	36326239H-21**815**077**81	2,000
310309014-68**868**	2,000	36369380H-21**765**077**72	2,000
311071567-68**636**	2,000	363777459-36**774**085**EF**ETE0*128*2087*	2,000
311143222-10**172**753	2,000	36387013H-21**101**071**03	2,000
3115907HH-21**078**057**45	4,000	36679092H-21**120**070**08	2,000
311873689-10**312**969	2,000	36856779H-21**997**079**46	2,000
312071090-10**229**800	2,000	36939736H-21**130**079**59	2,000
312157418-50**069**510**69*	2,000	36953800H-21**793**079**69	2,000
32010219-M3**262	2,000	36974078H-21**024**079**52	2,000
32010619-M3**839	2,000	36983555H-21**778**079**95	2,000
32011319-M3**795	2,000	37007532H-21**168**080**21	2,000
320222197-88**376**WU **NC**N	2,000	370305197-88**655**SON**HI**N	2,000
32058619-M5**738	2,000	37032119-M3**362	2,000
32062419-M3**242	2,000	37036563H-21**862**079**01	2,000
32100219-M5**994	2,000	37106921H-21**010**080**28	2,000
32371091H-21**821**061**68	2,000	37132519-M3**666	2,000
32633572H-21**921**062**00	2,000	37137717H-21**819**080**76	2,000
326562HHH-21**158**004**79	4,000	37152519-M3**010	2,000
328035134-32**351**085**EF**20B0*000*7140	2,000	37155001H-21**796**080**16	2,000
32825500H-21**129**063**58	2,000	37185627H-21**005**080**37	2,000
33012219-M3**228	2,000	37200315H-21**809**080**38	2,000
33012219-M3**465	2,000	37252802H-21**077**080**50	2,000
33022519-M3**198	2,000	37280219-M3**826	2,000
33022619-M3**251	2,000	378086805-37**868**085**EF**ETE0*128*2102*	2,000
33022619-M3**641	2,000	401150194-61**3-1**17-*	2,000
33022619-M3**642	2,000	40204502X-10**243**712	2,000
33022619-M3**780	2,000	402132430-68**583**	2,000
33022619-M3**880	2,000	403105419-10**309**850	2,000
33022619-M5**898	2,000	403200332-68**3-9**52-*	2,000
33032719-M3**473	550,000	403294082-68**681**	2,000
33041119-M5**186	2,000	404265676-61**3-1**89-*	6,000
33077205H-21**103**077**20	2,000	406050019-10**121**198	2,000
33108219-M3**187	2,000	406117716-10**272**202	2,000
33252819-M3**115	2,000	407092840-68**815**	4,000
33260319-M5**531	2,000	407143952-68**580**	2,000
33662303H-21**017**067**49	2,000	40722241X-10**240**952	2,000
33700796H-21**164**065**40	2,000	408068756-68**277**	2,000
33969317H-21**834**066**29	2,000	408083988-10**286**506	2,000
33995788H-21**822**066**52	4,000	408143422-68**894**	2,000
34012119-M5**436	2,000	408267013-10**187**562	2,000
34082419-M3**197	2,000	409100014-10**321**357	2,000
34082619-M3**070	2,000	410013230-10**292**853	2,000
34082619-M3**255	2,000	410060773-68**881**	2,000
34082619-M5**356	2,000	410084103-68**711**	2,000
34112619-M3**493	2,000	410101512-10**293**3	4,000
34128119-M3**506	2,000	41010273X-68**433**	2,000
34262219-M5**578	2,000	41010519-M3**750	2,000
34262319-M5**848	2,000	41012219-M3**344	2,000
342901196-88**703**WAN**PI**	2,000	41012619-M3**692	2,000
35012219-M5**319	2,000	410160924-10**118**169	4,000
35012619-M5**028	2,000	41018119-M5**587	2,000
35032119-M5**376	2,000	410192733-10**278**460	2,000

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
41022519-M3**362	2,000	512070072-10**724**49	10,000
41028361X-68**839**	2,000	512193215-10**643**1	4,000
41032719-M3**016	2,000	51312419-M3**263	2,000
41090119-M5**440	2,000	514437(8)-10**760**101**60*	2,000
411135826-10**173**891	2,000	53010319-M5**320	2,000
411150014-10**189**988	2,000	53032419-M3**037	2,000
411177041-10**138**853	2,000	601040073-10**173**953	2,000
411270674-68**3-9**39.*	4,000	602021116-10**215**963	2,000
411291410-10**761**20	2,000	602197111-68**185**	2,000
41132819-M3**162	2,000	602260020-10**185**495	2,000
412200051-68**190**	2,000	603212644-10**287**943	2,000
412290042-10**245**045	2,000	604141532-10**303**606	4,000
41272819-M5**503	2,000	604157416-68**316**	2,000
42010219-M5**899	2,000	605058722-10**170**983	2,000
42011119-M3**789	2,000	605271822-10**179**085	2,000
420521198-C0**360**	2,000	605302816-10**169**285	2,000
42098219-M5**591	2,000	606182147-68**3-9**93-*	2,000
42108719-M3**519	2,000	607075518-10**282**825	2,000
42112519-M3**826	2,000	607087244-10**242**257	2,000
42118119-M5**888	2,000	607090843-10**179**548	2,000
42120219-M5**399	2,000	607131977-10**252**577	2,000
42900119-M5**613	2,000	607274514-10**286**640	2,000
42900419-M5**828	2,000	608027823-10**158**585	2,000
43010219-M5**716	2,000	609090016-10**278**465	2,000
43022319-M3**623	2,000	609160061-10**242**100**42*	2,000
43072519-M3**945	2,000	609300046-10**228**439	2,000
43302219-M5**401	2,000	610230054-68**386**	2,000
44010419-M3**406	2,000	61030106X-68**3-8**69-*	2,000
44010519-M5**714	2,000	61040419-M5**386	2,000
44012619-M3**562	2,000	611033513-10**248**315	2,000
44030119-M5**356	2,000	611124918-68**100**	4,000
44050819-M3**027	2,000	611252114-68**583**	2,000
44050919-M5**417	2,000	611284322-68**415**	4,000
44058219-M3**485	2,000	611288574-68**249**	2,000
44060219-M3**032	2,000	612083441-10**165**020	2,000
44060219-M3**990	2,000	61232319-M3**983	2,000
440804198-88**617**ZHO** Y**	2,000	62282619-M3**510	2,000
44080419-M3**280	2,000	701110033-10**181**563	2,000
44088119-M5**394	2,000	701167378-10**164**703	2,000
44090219-M5**707	2,000	701261416-10**229**429	2,000
44122419-M5**581	2,000	701290520-10**185**392	2,000
44182119-M5**949	2,000	701294220-10**272**917	2,000
44190019-M3**546	2,000	702086063-68**104**	2,000
44522119-M5**505	2,000	703043529-10**275**328	2,000
45020319-M3**460	4,000	703249465-68**092**	2,000
45030219-M5**809	2,000	703253715-10**286**660	2,000
45042219-M5**841	2,000	704092418-10**311**216	2,000
45233019-M3**532	2,000	705220015-68**3-6**65-*	2,000
45280219-M3**932	2,000	706153330-10**293**160	2,000
46003419-M5**471	2,000	706176168-10**294**802	2,000
501180021-10**283**448	2,000	706232856-10**307**313	4,000
502034210-10**285**403	2,000	707045140-10**242**626	2,000
503060319-10**213**075	2,000	707071819-10**225**978	2,000
503306137-68**764**	2,000	707270426-10**148**115	2,000
50502001X-10**309**820	2,000	708054033-10**108**486	2,000
50519002X-68**948**	2,000	708054033-68**102**	2,000
506280030-11**194**HOU**IN**I	2,000	708086621-10**271**376	2,000
506280030-68**152**	2,000	708180035-10**297**138	2,000
507107522-68**121**	2,000	708253760-10**713**23	2,000
509070312-10**246**893	2,000	709232362-10**994**100**94*	2,000
509194522-10**182**313	2,000	709250656-10**146**766	2,000
510034019-10**294**546	2,000	710070031-10**281**646	2,000
51010619-M5**063	2,000	710075514-10**167**459	2,000
51010719-M5**135	2,000	711022710-10**592**63	2,000
510122825-10**187**952	2,000	711061721-10**238**279	2,000
51013119-M3**738	2,000	712044751-10**246**923	2,000
510254840-10**268**967	2,000	767460439-76**604**085**EF**ETE0*128*2066*	2,000
510277902-68**016**	2,000	768627325-76**273**085**EF**ETE0*128*2258*	4,000
51060219-M5**981	2,000	770052314-77**523**085**EF**ETE0*128*2148*	2,000
51070419-M3**975	2,000	770115093-00**221**SHU**IA**U	2,000
51072219-M5**491	2,000	780520053-00**429**KAN**HO**LIN	2,000
511057516-10**280**971	2,000	781215004-00**917**HU **AO**NG	2,000
511161640-10**102**063	2,000	786065508-78**655**085**EF**ETE0*128*2221*	2,000
511161640-68**239**	4,000	800581(7)-10**743**101**43*	2,000

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
801017160-10**281**736	2,000	A8834892-62**3-1**85-*	2,000
801123628-10**121**158	2,000	A9223714-A8**778	2,000
801231927-10**169**900	2,000	C324068A-A2**3	2,000
802134411-10**281**609	2,000	C4065202-A9**755	2,000
802257017-10**162**518	2,000	C4873279-61**3-8**13-*	2,000
803030432-10**127**759	2,000	C5169710-M2**265	2,000
803111884-10**217**201	2,000	C5279907-21**133*	2,000
803215014-10**180**263	2,000	C6695945-IB** ON**EHA** O**C669*945	2,000
804060835-10**683**100**83*	2,000	C6696000-IB** ON**EHA** O**C669*000	2,000
804295163-10**174**085	2,000	C6696049-IB** ON**EHA** O**C669*049	2,000
805104818-68**682**	4,000	C6696050-IB** ON**EHA** O**C669*050	2,000
805170223-10**240**856	4,000	C6696078-IB** ON**EHA** O**C669*078	2,000
805247517-10**104**11	4,000	C6696080-IB** ON**EHA** O**C669*080	2,000
806214413-10**291**657	2,000	C6696097-IB** ON**EHA** O**C669*097	2,000
806253615-68**121**	2,000	D1029654-Z7**901*	2,000
807011724-10**717**30	4,000	D1309723-72**0-7**00**M0**4	2,000
807023015-10**759**12	4,000	D1582977-60**3-1**41-*	2,000
807027610-68**3-7**63-*	2,000	D2398959-71**9-7**00**M0**0	2,000
807070010-10**284**463	2,000	D2615844-A5**739	2,000
807122334-68**132**	2,000	D4330693-M3**481	2,000
808120534-10**154**380	2,000	D4573499-A9**935	2,000
808193034-10**181**483	2,000	D5716021-M2**351	550,000
808261021-10**169**601	2,000	D6635157-A9**921	2,000
809054269-10**211**960	2,000	D7533617-M2**417	4,000
809055760-68**224**	2,000	E3041542-68**3-9**34-*	2,000
809146127-10**173**393	2,000	E52370035-CM**005**03	2,000
809204414-68**264**	2,000	E5909825-M5**37	4,000
810041017-10**311**948	2,000	E6030436-WU**HIU**IN **AS**21	2,000
810071553-10**167**085	2,000	E7433747-M3**700	2,000
810251578-10**279**185	2,000	E7447497-78**9-7**00**M0**8	2,000
810288764-10**178**489	2,000	E8330461-M9**305	2,000
810308522-10**183**866	2,000	E9751134-77**9-7**00**M0**7	2,000
811080032-68**073**	2,000	G0252521-A9**566	2,000
811160127-10**177**239	2,000	G0376328-26**26 ** LA**FU*	2,000
811166280-10**177**389	2,000	G2011491-A8**933	2,000
812064239-10**245**131	2,000	G2168439-MA**0	2,000
812180018-10**153**341	2,000	G2187417-A5**629	2,000
891223304-00**034**HUA** J**GRON*	2,000	G3011681-P8**267	2,000
901080533-10**288**458	2,000	G4056425-A8**622	2,000
902016856-68**153**	2,000	G423367A-M3**649	2,000
903055859-10**124**672	2,000	G4372300-M9**675	2,000
904041422-68**4-8**19-*	2,000	G4507648-M9**7	550,000
904070836-68**918**	2,000	G4832425-M5**001	4,000
904145125-10**189**205	2,000	G4867512-21**140*	2,000
904240533-10**278**240	2,000	G5464500-M9**2	2,000
905041227-10**148**979	2,000	G6330311-M9**0	2,000
905041417-68**3-8**17-*	2,000	G7098714-P8**502	2,000
905050037-68**3-7**85-*	2,000	GS023157B-XU** YI**	2,000
905075023-10**175**608	2,000	GS036515B-HE**HE	2,000
905112431-10**162**501	6,000	GS133520B-WE**BIT**G	2,000
905286960-61**3-1**69-*	6,000	H1281900-M5**309	2,000
906271565-10**282**347	2,000	H3855491-M2**076	12,000
907051532-10**271**477	2,000	H4508752-A8**010	4,000
907252928-10**173**370	2,000	H4614129-71**3-7**00**M0**7	2,000
908022110-10**269**058	2,000	I863653-IB** ON**EHA** O**I863*53	2,000
908090013-68**188**	2,000	I863655-IB** ON**EHA** O**I863*55	2,000
908093637-68**419**	2,000	I863659-IB** ON**EHA** O**I863*59	2,000
908150717-10**312**143	2,000	I863664-IB** ON**EHA** O**I863*64	2,000
90822002X-68**789**	2,000	I863666-IB** ON**EHA** O**I863*66	2,000
908302414-10**236**541	2,000	I863668-IB** ON**EHA** O**I863*68	2,000
909162414-ZH**G Q**GMI**	8,000	I863669-IB** ON**EHA** O**I863*69	2,000
910118297-68**488**	2,000	I863676-IB** ON**EHA** O**I863*76	8,000
910223816-10**188**977	2,000	I863677-IB** ON**EHA** O**I863*77	2,000
911091150-68**036**	2,000	I863679-IB** ON**EHA** O**I863*79	2,000
91122174X-10**241**059	2,000	I863684-IB** ON**EHA** O**I863*84	12,000
91122272X-10**259**527	6,000	I863697-IB** ON**EHA** O**I863*97	2,000
911260419-68**077**	2,000	I863702-IB** ON**EHA** O**I863*02	2,000
912270365-68**876**	2,000	I863705-IB** ON**EHA** O**I863*05	2,000
912291053-10**156**530	32,000	K0814571-76**7-7**00**M0**4	2,000
912317340-68**031**	2,000	K0908649-M7**509	4,000
923176HHH-21**162**012**09	4,000	K1693522-M9**27	2,000
924043821-92**438**085**EF**ETE0*128*2294*	2,000	K4419707-M9**797	2,000
931215741-59**893**YAN**FA*	2,000	K5545412-21**858*	2,000
933133563-93**335**085**EF**ETE0*128*2035*	2,000	K5597420-M5**822	2,000

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
K5645573-A9**185	2,000	Z9106775-76**9-7**-00**M0**5	2,000
K6686710-75**3-7**-00**M0**5	2,000	Z9189514-21**950*	2,000
K7678681-A7**879**54	2,000	Z9397540-M9**880	2,000
K8382395-P9**27	2,000	Z9500767-P8**212	2,000
K8806055-61**3-1**91-*	2,000		
K8881111-A3**963	2,000		
K9022929-M9**672	2,000		
K9490019-P8**40	2,000		
K9700064-21**161*	2,000		
M0898266-M3**840	40,000		
M1478899-21**159*	2,000		
M1935157-21**098*	2,000		
M4323888-M3**313	2,000		
M4818356-68**3-7**96-*	2,000		
M5449338-M2**558	2,000		
M5449354-M2**548	2,000		
OS253218-10**532**25**18	2,000		
OS559051-10**590**55**51	2,000		
P2445801-M2**958	2,000		
P3010213-P8**762	2,000		
P7621551-M9**63	2,000		
P7621691-M5**012	2,000		
P9462051-A5**596	2,000		
R0789789-78**3-7**-00**M0**1	2,000		
R1079661-A9**742	2,000		
R1539573-A5**192	4,000		
R3227803-CB**807**F11**38**SAU *UEN*AU	2,000		
R451315A-76**4-7**-00**M0**2	2,000		
R564052A-21**080*	2,000		
R6532593-21**885*	2,000		
R7699254-M7**150	2,000		
R7814444-78**8-7**-00**M0**2	2,000		
R883290A-A9**453	4,000		
R8966302-21**074*	2,000		
V0388637-21**119*	2,000		
V0675164-76**9-7**-00**M0**6	2,000		
V084120A-71**5-7**-00**M0**1	2,000		
W63425606-CM**005**24	2,000		
XE389429-RA**AN **IEK**AS**M AB*ULL*H	2,000		
Y0524350-YE**G K**PO **03**8111	2,000		
Y080552A-21**902*	2,000		
Y1098339-21**556**HIU**AT**AM	2,000		
Y115901A-P9**12	2,000		
Y1221610-M8**910	2,000		
Y1504418-21**172*	2,000		
Y2075456-21**121*	2,000		
Y2410794-21**069*	2,000		
Y3361924-A8**413	2,000		
Y3562806-21**600**HIU**AT**AI	2,000		
Y3804370-M8**602	2,000		
Y3999856-21**167*	2,000		
Y5157615-M5**641	2,000		
Y592246A-P4**060	2,000		
Y6207691-M2**088	2,000		
Y6666467-P9**67	2,000		
Z0716740-P4**026	2,000		
Z1392914-29**572**000	4,000		
Z2236495-A3**982	2,000		
Z2346290-A8**442	2,000		
Z2719321-P8**949	2,000		
Z2735645-00**961**000	2,000		
Z358697A-21**081*	2,000		
Z3956378-P1**78 **M C** H** JAC*Y S*AFF *	2,000		
Z3990207-76**9-7**-00**M0**9	2,000		
Z4120354-P8**203	2,000		
Z4306490-M5**089	2,000		
Z4477252-64**3-1**42-*	2,000		
Z5261679-M5**99	4,000		
Z5575789-77**2-7**-00**M0**4	2,000		
Z6264930-71**7-7**-00**M0**5	2,000		
Z658787A-73**2-7**-00**M0**3	2,000		
Z6599495-P6**095	2,000		
Z8228273-68**3-6**18-*	2,000		
Z8449881-21**923*	2,000		

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES/e-AUTO REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUES**

For each applicant applying for Hong Kong Offer Shares through the **HK eIPO White Form** service:

- Where an application has been made for 1,000,000 Hong Kong Offer Shares or more and the application is wholly or partially successful, Share certificate(s) may be collected from the Hong Kong Share Registrar at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 9 June 2022 or such other date as notified by the Company as the date of despatch/collection of Share certificates/e-Auto Refund payment instructions/refund cheques.

An individual who is eligible for personal collection must not authorise any other person(s) to make collection on his behalf. A corporate applicant which is eligible for personal collection must attend by its authorised representative(s) bearing a letter of authorisation from such corporation stamped with the corporation's chop. Both an individual and authorised representative(s) (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

If Share certificate(s) are not collected personally within the time specified for collection, they will be sent to the address specified in the application instructions by ordinary post at the applicant's own risk.

- Where an application has been made for less than 1,000,000 Hong Kong Offer Shares, the Share certificate(s) (where applicable) will be sent to the address specified in the application instructions on Thursday, 9 June 2022 by ordinary post at the applicant's own risk.
- Where the application monies have been paid from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions.
- Where the application monies have been paid from multiple bank accounts, any refund monies will be despatched to the address as specified in the application instructions in the form of refund cheque(s) in favour of the applicant (or, in the case of joint applications, the first-named applicant) by ordinary post at the own risk of the applicant(s).

For each applicant applying for Hong Kong Offer Shares through the **CCASS EIPO** service:

- For the purposes of allocating Hong Kong Offer Shares, HKSCC Nominees will not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit instructions are given will be treated as an applicant.



- Where the application is wholly or partially successful, the Share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for the credit of the designated CCASS Participant's stock account or the applicant's CCASS Investor Participant stock account on Thursday, 9 June 2022, or on any other date determined by HKSCC or HKSCC Nominees.
- The applicant should check the application results of CCASS Participants (and where the CCASS Participant is a broker or custodian, information relating to the relevant beneficial owner is included) and the successful applicants' Hong Kong identity card number/passport number or other identification code (Hong Kong business registration number for corporations) published by the Company on Thursday, 9 June 2022 in the manners specified in "Results of Allocation" in this announcement, and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 9 June 2022 or such other date as determined by HKSCC or HKSCC Nominees.
- Where the applicant has instructed a broker or custodian to give **electronic application instructions** on his/its behalf, the applicant can also check the number of Hong Kong Offer Shares allotted to him/it and the amount of refund monies (if any) payable to him/it with that broker or custodian.
- Where the applicant has applied as a CCASS Investor Participant, he/it can also check the number of Hong Kong Offer Shares allotted to him/it and the amount of refund monies (if any) payable to him/it via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 9 June 2022. Immediately following the credit of the Hong Kong Offer Shares to the applicant's stock account and the credit of refund monies to his/its bank account, HKSCC will also make available to him/it an activity statement showing the number of Hong Kong Offer Shares credited to his/its CCASS Investor Participant stock account and the amount of refund monies (if any) credited to his/its designated bank account.
- Refund of the application monies (if any) in respect of wholly and partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage, SFC transaction levy, Stock Exchange trading fee and Financial Reporting Council transaction levy but without interest) will be credited to the applicant's designated bank account or the designated bank account of the applicant's broker or custodian on Thursday, 9 June 2022.

Share certificates will only become valid at 8:00 a.m. on Friday, 10 June 2022 provided that the Global Offering has become unconditional and the right of termination described in "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application.

## **PUBLIC FLOAT**

The Directors confirm that

- (i) immediately following completion of the Capitalisation Issue and the Global Offering (assuming no exercise of the Over-allotment Option), at least 25% of the total number of issued Shares will be held by the public, in compliance with the requirement under Rule 8.08(1) of the Listing Rules;
- (ii) the Shares will be held by at least 300 Shareholders at the time of Listing, in compliance with Rule 8.08(2) of the Listing Rules; and
- (iii) the three largest public Shareholders will not hold more than 50% of the Shares held in public hands at the time of Listing, in compliance with Rule 8.08(3) of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 10 June 2022, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 10 June 2022. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares will be 2347.

On behalf of the Board  
**Yoho Group Holdings Limited**  
**Wu Faat Chi**  
*Chairman*

Hong Kong, 9 June 2022

*As at the date of this announcement, the Board comprises Mr. Wu Faat Chi and Ms. Tsui Ka Wing as executive Directors; Mr. Man Lap, Mr. Hsieh Wing Hong Sammy and Mr. Adamczyk Alexis Thomas David as non-executive Directors; and Dr. Qian Sam Zhongshan, Mr. Chan Shun and Mr. Ho Yun Tat as independent non-executive Directors.*